

WELCOME TO DR. TONY PHAN'S OFFICE

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Age:** \_\_\_\_ **Today's Date:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_ **Zip:** \_\_\_\_\_  
**Phone:** Cell or Work (Daytime) \_\_\_\_\_ **Sex:** M / F **Marital Status:** Single / Married  
**SS #** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ **Email:** \_\_\_\_\_ **Employer:** \_\_\_\_\_

**\*Supply BOTH your Vision and Medical/Health insurance below for our files:**

**Vision Insurance Name & ID:** \_\_\_\_\_  
**Policy Holder Name**  self : \_\_\_\_\_ **SS #** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ **DOB:** \_\_\_\_\_  
**Medical/Health Insurance Name & ID:** \_\_\_\_\_  
**Policy Holder Name**  self : \_\_\_\_\_ **SS #** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ **DOB:** \_\_\_\_\_

**Reason for today's visit:** \_\_\_\_\_

Please check any conditions below that apply to **YOURSELF** or **FAMILY** members:

OCULAR HISTORY	Self Family	
	<input type="checkbox"/>	<input type="checkbox"/>
Distance vision blurred	<input type="checkbox"/>	<input type="checkbox"/>
Near vision blurred	<input type="checkbox"/>	<input type="checkbox"/>
Eye turn (Strabismus)	<input type="checkbox"/>	<input type="checkbox"/>
Lazy eye	<input type="checkbox"/>	<input type="checkbox"/>
Dry eyes	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
Macula Degeneration	<input type="checkbox"/>	<input type="checkbox"/>
Excess tearing/watering	<input type="checkbox"/>	<input type="checkbox"/>
Floaters/ Flashes of light	<input type="checkbox"/>	<input type="checkbox"/>
Double vision	<input type="checkbox"/>	<input type="checkbox"/>
Eye surgery/ Injury	<input type="checkbox"/>	<input type="checkbox"/>
Vision Therapy	<input type="checkbox"/>	<input type="checkbox"/>
Halos around lights	<input type="checkbox"/>	<input type="checkbox"/>
Blindness	<input type="checkbox"/>	<input type="checkbox"/>
Decreased night vision	<input type="checkbox"/>	<input type="checkbox"/>
Itchy eyes	<input type="checkbox"/>	<input type="checkbox"/>
Retinal disease	<input type="checkbox"/>	<input type="checkbox"/>
Other(s) _____		

MEDICAL HISTORY	Self Family	
	<input type="checkbox"/>	<input type="checkbox"/>
Headaches	<input type="checkbox"/>	<input type="checkbox"/>
Migraines	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>
Sinusitis	<input type="checkbox"/>	<input type="checkbox"/>
Seasonal Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Lupus	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Gastro/Intestinal	<input type="checkbox"/>	<input type="checkbox"/>
Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
Psoriasis	<input type="checkbox"/>	<input type="checkbox"/>
Other(s) _____		

Date of last eye exam: \_\_\_\_\_  
 Have you been seen by Dr. Phan before? Y/N \_\_\_\_\_  
 Do you currently wear glasses? Y/N \_\_\_\_\_  
 Do you currently wear contact lenses? Y/N \_\_\_\_\_  
 Do you smoke? Y / N / In the past \_\_\_\_\_  
 Allergies: \_\_\_\_\_  
 Eye drops: \_\_\_\_\_  
 Meds: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Pregnant: YES NO

**OFFICE POLICY**

1. In the event my insurance provider determines that I am not eligible for visual insurance coverage or eligible for a reduced level of coverage, by signing this statement I hereby agree to be financially responsible for any and all charges incurred by me and not paid by my insurance provider.
2. I acknowledge receipt of a copy of Dr. Tony Phan's Notice of Privacy Practice. (below this form)
3. I understand all fees of services rendered are due and payable at the time of service.
4. I understand fees paid for services are non-refundable.

**PATIENT SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_